

August 3, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

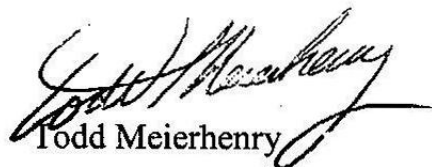
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Lennox
Drinking Water Borrower Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Todd Meierhenry

TVM:sjl
Encl.

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City of Lennox
\$712,431 Borrower Bond
dated July 31, 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Lennox
2. Designation of issue: Borrower Bond.
3. Date of issue: July 31, 2012
4. Purpose of issue: City of Lennox 4th Avenue Water Main Replacement and Advanced Metering Infrastructure (AMI) Upgrade Project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$712,431
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 31st day of July 2012:


By: David Schonhardt
Its: Finance Officer

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AUG - 6 2012

S.D. SEC. OF STATE

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\$712,431 City of Lennox Borrower Bond, Series 2012 Dated Jul 16, 2012 Debt Service Report 30/360/4+						
Dates	Principal	Coupon	Interest	Total	BY 7/15	FY 1/1
07/15/2014			\$42,686.49	\$42,686.49	\$42,686.49	
10/15/2014	\$6,531.72	3.000	\$5,343.23	\$11,874.95		\$54,561.44
01/15/2015	\$6,580.71	3.000	\$5,294.24	\$11,874.95		
04/15/2015	\$6,630.06	3.000	\$5,244.89	\$11,874.95		
07/15/2015	\$6,679.79	3.000	\$5,195.16	\$11,874.95	\$47,499.80	
10/15/2015	\$6,729.88	3.000	\$5,145.07	\$11,874.95		\$47,499.80
01/15/2016	\$6,780.36	3.000	\$5,094.59	\$11,874.95		
04/15/2016	\$6,831.21	3.000	\$5,043.74	\$11,874.95		
07/15/2016	\$6,882.45	3.000	\$4,992.50	\$11,874.95	\$47,499.80	
10/15/2016	\$6,934.06	3.000	\$4,940.89	\$11,874.95		\$47,499.80
01/15/2017	\$6,986.07	3.000	\$4,888.88	\$11,874.95		
04/15/2017	\$7,038.47	3.000	\$4,836.49	\$11,874.95		
07/15/2017	\$7,091.25	3.000	\$4,783.70	\$11,874.95	\$47,499.80	
10/15/2017	\$7,144.44	3.000	\$4,730.51	\$11,874.95		\$47,499.80
01/15/2018	\$7,198.02	3.000	\$4,676.93	\$11,874.95		
04/15/2018	\$7,252.01	3.000	\$4,622.94	\$11,874.95		
07/15/2018	\$7,306.40	3.000	\$4,568.55	\$11,874.95	\$47,499.80	
10/15/2018	\$7,361.19	3.000	\$4,513.76	\$11,874.95		\$47,499.80
01/15/2019	\$7,416.40	3.000	\$4,458.55	\$11,874.95		
04/15/2019	\$7,472.03	3.000	\$4,402.92	\$11,874.95		
07/15/2019	\$7,528.07	3.000	\$4,346.88	\$11,874.95	\$47,499.80	
10/15/2019	\$7,584.53	3.000	\$4,290.42	\$11,874.95		\$47,499.80
01/15/2020	\$7,641.41	3.000	\$4,233.54	\$11,874.95		
04/15/2020	\$7,698.72	3.000	\$4,176.23	\$11,874.95		
07/15/2020	\$7,756.46	3.000	\$4,118.49	\$11,874.95	\$47,499.80	
10/15/2020	\$7,814.64	3.000	\$4,060.31	\$11,874.95		\$47,499.80
01/15/2021	\$7,873.25	3.000	\$4,001.70	\$11,874.95		
04/15/2021	\$7,932.29	3.000	\$3,942.66	\$11,874.95		
07/15/2021	\$7,991.79	3.000	\$3,883.16	\$11,874.95	\$47,499.80	
10/15/2021	\$8,051.73	3.000	\$3,823.23	\$11,874.95		\$47,499.80
01/15/2022	\$8,112.11	3.000	\$3,762.84	\$11,874.95		
04/15/2022	\$8,172.95	3.000	\$3,702.00	\$11,874.95		
07/15/2022	\$8,234.25	3.000	\$3,640.70	\$11,874.95	\$47,499.80	
10/15/2022	\$8,296.01	3.000	\$3,578.94	\$11,874.95		\$47,499.80
01/15/2023	\$8,358.23	3.000	\$3,516.72	\$11,874.95		
04/15/2023	\$8,420.91	3.000	\$3,454.04	\$11,874.95		
07/15/2023	\$8,484.07	3.000	\$3,390.88	\$11,874.95	\$47,499.80	
10/15/2023	\$8,547.70	3.000	\$3,327.25	\$11,874.95		\$47,499.80
01/15/2024	\$8,611.81	3.000	\$3,263.14	\$11,874.95		
04/15/2024	\$8,676.40	3.000	\$3,198.55	\$11,874.95		
07/15/2024	\$8,741.47	3.000	\$3,133.48	\$11,874.95	\$47,499.80	
10/15/2024	\$8,807.03	3.000	\$3,067.92	\$11,874.95		\$47,499.80
01/15/2025	\$8,873.09	3.000	\$3,001.86	\$11,874.95		
04/15/2025	\$8,939.63	3.000	\$2,935.32	\$11,874.95		
07/15/2025	\$9,006.68	3.000	\$2,868.27	\$11,874.95	\$47,499.80	
10/15/2025	\$9,074.23	3.000	\$2,800.72	\$11,874.95		\$47,499.80
01/15/2026	\$9,142.29	3.000	\$2,732.66	\$11,874.95		
04/15/2026	\$9,210.85	3.000	\$2,664.10	\$11,874.95		
07/15/2026	\$9,279.94	3.000	\$2,595.01	\$11,874.95	\$47,499.80	
10/15/2026	\$9,349.54	3.000	\$2,525.41	\$11,874.95		\$47,499.80
01/15/2027	\$9,419.66	3.000	\$2,455.29	\$11,874.95		
04/15/2027	\$9,490.30	3.000	\$2,384.65	\$11,874.95		
07/15/2027	\$9,561.48	3.000	\$2,313.47	\$11,874.95	\$47,499.80	
10/15/2027	\$9,633.19	3.000	\$2,241.76	\$11,874.95		\$47,499.80
01/15/2028	\$9,705.44	3.000	\$2,169.51	\$11,874.95		
04/15/2028	\$9,778.23	3.000	\$2,096.72	\$11,874.95		

07/15/2028	\$9,851.57	3.000	\$2,023.38	\$11,874.95	\$47,499.80	
10/15/2028	\$9,925.46	3.000	\$1,949.49	\$11,874.95		\$47,499.80
01/15/2029	\$9,999.90	3.000	\$1,875.05	\$11,874.95		
04/15/2029	\$10,074.90	3.000	\$1,800.05	\$11,874.95		
07/15/2029	\$10,150.46	3.000	\$1,724.49	\$11,874.95	\$47,499.80	
10/15/2029	\$10,226.59	3.000	\$1,648.36	\$11,874.95		\$47,499.80
01/15/2030	\$10,303.29	3.000	\$1,571.66	\$11,874.95		
04/15/2030	\$10,380.56	3.000	\$1,494.39	\$11,874.95		
07/15/2030	\$10,458.42	3.000	\$1,416.54	\$11,874.95	\$47,499.80	
10/15/2030	\$10,536.85	3.000	\$1,338.10	\$11,874.95		\$47,499.80
01/15/2031	\$10,615.88	3.000	\$1,259.07	\$11,874.95		
04/15/2031	\$10,695.50	3.000	\$1,179.45	\$11,874.95		
07/15/2031	\$10,775.71	3.000	\$1,099.24	\$11,874.95	\$47,499.80	
10/15/2031	\$10,856.53	3.000	\$1,018.42	\$11,874.95		\$47,499.80
01/15/2032	\$10,937.96	3.000	\$936.99	\$11,874.95		
04/15/2032	\$11,019.99	3.000	\$854.96	\$11,874.95		
07/15/2032	\$11,102.64	3.000	\$772.31	\$11,874.95	\$47,499.80	
10/15/2032	\$11,185.91	3.000	\$689.04	\$11,874.95		\$47,499.80
01/15/2033	\$11,269.81	3.000	\$605.14	\$11,874.95		
04/15/2033	\$11,354.33	3.000	\$520.62	\$11,874.95		
07/15/2033	\$11,439.49	3.000	\$435.46	\$11,874.95	\$47,499.80	
10/15/2033	\$11,525.28	3.000	\$349.67	\$11,874.95		\$47,499.80
01/15/2034	\$11,611.72	3.000	\$263.23	\$11,874.95		
04/15/2034	\$11,698.81	3.000	\$176.14	\$11,874.95		
07/15/2034	\$11,786.55	3.000	\$88.40	\$11,874.95	\$47,499.80	\$35,624.85
	\$712,431.00		\$280,251.52	\$992,682.52	\$992,682.52	\$992,682.52